

**Format of holding of specified securities**

1. Name of Listed Entity: HELI INDUSTRIAL FINANCE LTD
2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending 31/12/2018
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?		No
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3. Whether the Listed Entity has any shares against which depository receipts are issued?		No
4. Whether the Listed Entity has any shares in locked-in?		No
5. Whether any shares held by promoters are pledge or otherwise encumbered?		No

*\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
								Class X	Class Y									Total
	(I)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Indian</b>																	
(a)	Individual/Hindu Undivided Family	8	1018450	0		1018450	27.29				0	27.29	0	0.00	0	0.00		1018450
	PADAMCHAND DHOOT		400275	0		400275	10.73				0	10.73	0	0.00	0	0.00		400275
	PRITI DEEPAK RATHI		205000	0		205000	5.49				0	5.49	0	0.00	0	0.00		205000
	PUSHPA DEVI DHOOT		167600	0		167600	4.49				0	4.49	0	0.00	0	0.00		167600
	PADAMCHAND BHAVARLAL DHOOT		161854	0		161854	4.34				0	4.34	0	0.00	0	0.00		161854
	PANKAJ DHOOT		39521	0		39521	1.06				0	1.06	0	0.00	0	0.00		39521
	PANKAJ PADAMCHAND DHOOT		15900	0		15900	0.43				0	0.43	0	0.00	0	0.00		15900
	PRABHA PERIWAL		15000	0		15000	0.4				0	0.40	0	0.00	0	0.00		15000
	ANURADHA DHOOT		13300	0		13300	0.36				0	0.36	0	0.00	0	0.00		13300
(b)	Central Government/State Government(s)	0	0	0		0	0				0	0.00	0	0.00	0	0.00		0
(c)	Financial Institutions/Banks	0	0	0		0	0				0	0.00	0	0.00	0	0.00		0
(d)	Any Other (Specify)	1	84850	0		84850	2.27				0	2.27	0	0.00	0	0.00		84850
	TOTAL INVESTMENTS PRIVATE LIMITED		84850	0		84850	2.27				0	2.27	0	0.00	0	0.00		84850
	<b>Sub Total (A)(1)</b>	<b>9</b>	<b>1103300</b>	<b>0</b>		<b>1103300</b>	<b>29.56</b>				<b>0</b>	<b>29.56</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>		<b>1103300</b>
<b>2</b>	<b>Foreign</b>																	
(a)	Individual/Non Resident Individual/Foreing Individual	0	0	0		0	0				0	0.00	0	0.00	0	0.00		0
(b)	Government	0	0	0		0	0				0	0.00	0	0.00	0	0.00		0
(c)	Institutions	0	0	0		0	0				0	0.00	0	0.00	0	0.00		0
(d)	Foreign Portfolio Investor	0	0	0		0	0				0	0.00	0	0.00	0	0.00		0
(e)	Any Other (Specify)	0	0	0		0	0				0	0.00	0	0.00	0	0.00		0
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>				<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>		<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A1)-(A)(1)+(A)(2)</b>	<b>9</b>	<b>1103300</b>	<b>0</b>		<b>1103300</b>	<b>29.56</b>				<b>0</b>	<b>29.56</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>		<b>1103300</b>

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	Nos. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ ed form	
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
								Class X	Class Y	Total								
	(i)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi)= (vii)+(x)	(xii)		(xiii)	(xiv)		
1	<b>Institutions</b>																	
	(a) Mutual Fund	0	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(b) Venture Capital Funds	0	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(c) Alternate Investment Funds	0	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(d) Foreign Venture Capital Investor	0	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(e) Foreign Portfolio Investors	0	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(f) Financial Institutions/Banks	9	170400	0	0	170400	4.57				0	4.57	0	0.00	0	0.00	130000	
	CENTRAL BANK OF INDIA		54100	0	0	54100	1.45				0	1.45	0	0.00	0	0.00	54100	
	UCO BANK		47900	0	0	47900	1.28				0	1.28	0	0.00	0	0.00	47900	
	(g) Insurance Companies	0	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(h) Provident Fund/Pensions Funds	0	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(i) Any Other Specify	0	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	<b>Sub Total (B)(1)</b>	<b>9</b>	<b>170400</b>	<b>0</b>	<b>0</b>	<b>170400</b>	<b>4.57</b>				<b>0</b>	<b>4.57</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>130000</b>	
2	Central Government/State Government/President of India	0	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	<b>Sub Total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>				<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	
3	<b>Non-Institutions</b>																	
	(a) 1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs	5668	2026035	0	0	2026035	54.29				0	54.29	0	0.00	0	0.00	389935	
	2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs	1	149000	0	0	149000	3.99				0	3.99	0	0.00	0	0.00	149000	
	JIMIT P SHAH		149000	0	0	149000	3.99				0	3.99	0	0.00	0	0.00	149000	
	(b) NBFCs Registered with RBI	0	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(c) Employee Trusts	0	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(d) Overseas Depositories (Holding DRs) (Balancing Figure)	0	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(e) Any other (Specify)																	
	<b>(e1) Bodies Corporate</b>	<b>35</b>	<b>260048</b>	<b>0</b>	<b>0</b>	<b>260048</b>	<b>6.97</b>				<b>0</b>	<b>6.97</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>16248</b>	
	PNB CAPITAL SERVICES LTD		160000	0	0	160000	4.29				0	4.29	0	0.00	0	0.00	0	
	INTER CORPORATE FINANCIERS &		47900	0	0	47900	1.28				0	1.28	0	0.00	0	0.00	0	
	<b>(e2) Non Resident Indians</b>	<b>6</b>	<b>7800</b>	<b>0</b>	<b>0</b>	<b>7800</b>	<b>0.21</b>				<b>0</b>	<b>0.21</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>3200</b>	
	<b>(e3) Resident Indian Huf</b>	<b>13</b>	<b>15367</b>	<b>0</b>	<b>0</b>	<b>15367</b>	<b>0.41</b>				<b>0</b>	<b>0.41</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>14367</b>	
	<b>(e4) Trusts</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>				<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	
	<b>(e5) Clearing Members/House</b>	<b>1</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>100</b>	<b>0</b>				<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>100</b>	
	<b>(e6) Others</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>				<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	
	<b>Sub Total (B)(3)</b>	<b>5724</b>	<b>2458350</b>	<b>0</b>	<b>0</b>	<b>2458350</b>	<b>65.87</b>				<b>0</b>	<b>65.87</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>572850</b>	
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2) + B (3)</b>	<b>5733</b>	<b>2628750</b>	<b>0</b>	<b>0</b>	<b>2628750</b>	<b>70.44</b>				<b>0</b>	<b>70.44</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>702850</b>	

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)
								No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
								Class X	Class Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII)={(IV)+(V)+(VI)}	(VIII)	(IX)				(X)	(XI)={(VII)+(X)}	(XII)		(XIII)	(XIV)	
1	Custodian/DR																	
(a)	Name of DR Holder (if Available)	0	0	0		0	0					0	0	0	0.00	0	0.00	0
2	Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)																	
(a)	Name of DR Holder (if Available)	0	0	0		0	0					0	0	0	0.00	0	0.00	0
	Total Non Promoter Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0		0	0					0	0	0	0.00	0	0.00	0